

Change of Adviser Form

Date / /

Section 1: Investor details

Investor number

Account name

Section 2: Adviser details

By filling in this section, you consent to give the financial adviser access to your investment information. If you nominate an individual within an advisory firm, Copia deems that you give authority to the advisory firm and not the individual.

Adviser name

Company

Dealer group

AFSL

Tick this box if you would like a copy of all transaction, distribution and tax statements to be sent to your financial adviser

Postal address

Street number

PO Box

Street name

Suburb/City

State

Postcode

Phone

Fax

Email*

*All correspondence will be sent to the email address provided above

Section 3: Execution

Signature*

Date / /

Print full name

Signature*

Date / /

Print full name

*Joint holdings must be signed by both parties

Return this form either via

Email copia_transactions@unitregistry.com.au

Fax +61 3 9642 0066

Post Copia Investment Partners, GPO Box 804, Melbourne Vic 3001

Enquiries

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In partnership with OC Funds Management | Vertium Asset Management | Chester Asset Management | Odey Asset Management | Apollo Global Equity Fund